Support on Financial Skills - Assessment

Personal financial management focuses on daily, low-level financial decisions and it refers to:

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| date | not there  yet | good enough | Good | Excellent |
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1. **Values and coins**

Understanding the different values of different notes and coins

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1. **Understanding financial documents**

Understanding a bank statement or a credit card statement

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Understanding what a savings account record looks like, invoices and bills (depending on countries)

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1. **Spending**

User can spend money carefully to pay for daily needs, personal wishes and urgent matter.

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1. **Savings**

Understands that saving refers to the money that someone does not spend on current expenditures and puts it away in order to use it later.

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Person is able to make a plan to accomplish wants in the future to cover unexpected events or emergencies.

1. **Banking**

It includes an introduction to how banks operate.

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Users are familiarized with the vocabulary that helps them understand the variety of bank services.

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Users are aware of recent electronic banking options, including debit or check cards.

1. **Financial risk**

As a result of the economic recession, social change and advances in technology, the risk of financial abuse is increasing. Anyone can be a victim of financial abuse, but people with intellectual disability are in a higher risk of abuse since the impact of their disability affect their capacity to make decisions.

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Understand the signs that they are being financially abused (to be completed on the basis on financial manual information)

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| progress |
| Support provided |
| Needs of improvement |